

UNAUDITED STANDALONE FINANCIAL RESULTS(LIMITED REVIEWED) FOR
THE QUARTER ENDED 30th SEPTEMBER 2010

Rs. In lakhs

Particulars	3 MONTHS ENDED 30th Sept 2010 (Unaudited)	3 MONTHS ENDED 30th Sept 2009 (Unaudited)	6 MONTHS ENDED 30th Sept 2010 (Unaudited)	9 MONTHS ENDED 30th Sept 2009 (Unaudited)	15 MONTHS ENDED 31st March 2010 (Audited)
1. Income					
a. Income from operations	2,588	2,764	4,965	7,403	12379
b. Other operating income	-	-	-	-	-
Total Income	2,588	2,764	4,965	7,403	12,379
2. Expenditure					
a. Employees cost	679	597	1,273	1,593	3130
b. Training & education expense	704	665	1,278	1,653	2900
c. Marketing and advertising expense	241	256	418	796	1069
d. Provision for doubtful debts	11	-	30	-	517
e. Administration expense	438	563	911	1,520	2490
f. Depreciation	230	249	479	772	1270
Total Expense	2,304	2,330	4,390	6,335	11,376
3. Profit from operations before other income	285	434	576	1,068	1003
4. Other income including Interest income	59	110	206	268	521
5. Profit before interest and exceptional items	344	544	782	1,336	1,524
6. Interest expense	42	75	110	204	328
7. Profit before exceptional items	302	469	672	1,132	1,196
8. Exceptional Items:				10,437	10,730
Loss on sale of investment	-	-	-	-	-
Profit on sale on china investment	-	-	-	10,437	10437
Tax refund on institutional projects	-	-	-	-	200
Provision for rebate	-	-	-	-	0
Provision for dimunition of investment (Net)	-	-	-	-	93
9. Profit/(Loss) from ordinary and exceptional activities before tax (7+8)	302	469	672	11,569	11,926
10. Tax expense :	-	(12)	-	3,281	3,282
Income Tax & wealth Tax (net of MAT Credit entitlement)	-	1	-	1,070	1071
Deferred tax	-	-	-	2,204	2204
Fringe benefit tax	-	(13)	-	7	7
11. Profit /(Loss) after Tax (9-10)	302	481	672	8,288	8,644
	302	481	672	8,288	8,644
12. Net Profit /(Loss) for the period	302	481	672	8,288	8,644
13. Paid-up equity share Capital (Face value Rs.10 each)					4654
14. Reserve excluding Revaluation reserve as per balance sheet of previous accounting year					19994
(a) Basic	0.63	1.03	1.39	17.82	18.58
(b) Diluted	0.62	1.03	1.37	17.72	18.00
(a) Basic EPS After Exceptional item	0.63	1.03	1.39	17.82	18.58
(b) Diluted EPS After Exceptional item	0.62	1.03	1.37	17.72	18.00
15. Public shareholding					
- Number of shares	30,823,013	29,021,730	30,823,013	29,021,730	29,070,080
- Percentage of share holding	63.82	62.41	63.82	62.41	62.45
a) Pledged/Encumbered					-
- Number Of shares					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a % of the total share capital of the B) Non Encumbered					
- Number Of shares	17,464,600	17,464,603	17,464,600	17,504,403	17,464,603
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the	36.18	37.59	36.18	37.59	37.52

STANDALONE (LIMITED REVIEWED) SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. In Lakhs

PARTICULARS	3 MONTHS	3 MONTHS	6 MONTHS	9 MONTHS	15 MONTHS
	ENDED 30 th Sept 2010 (Unaudited)	ENDED 30 th Sept 2009 (Unaudited)	ENDED 30 th Sept 2010 (Unaudited)	ENDED 30 th Sept 2009 (Unaudited)	ENDED 31st March (Audited)
1) SEGMENT REVENUE					
A. RETAIL	2,168	2,490	4,193	6,710	10,756
B. INSTITUTIONAL	420	274	772	679	1,623
TOTAL	2,588	2,764	4,965	7,389	12,379
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)					
A. RETAIL	809	948	1,518	2,469	3,765
B. INSTITUTIONAL	7	(22)	25	(114)	(425)
TOTAL	816	926	1,543	2,355	3,340
Less OVERHEADS INCLUDING OTHER EXPENSES	531	489	967	1,287	2,338
TOTAL	285	437	576	1,068	1,002
3) EXCEPTIONAL ITEMS					
A. RETAIL	-	-	-	-	-
B. INSTITUTIONAL	-	-	-	-	200
TOTAL	-	-	-	-	200
Less OVERHEADS INCLUDING OTHER EXPENSES	-	-	-	10,437	10,530
TOTAL	-	-	-	10,437	10,730
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)					
A. RETAIL	809	948	1,518	2,469	3,765
B. INSTITUTIONAL	7	(22)	25	(114)	(225)
TOTAL	816	926	1,543	2,355	3,540
Less OVERHEADS INCLUDING OTHER EXPENSES	531	489	967	9,150	8,192
TOTAL	285	437	576	11,505	11,732
LESS					
Add: Other Unallocable income	59	110	206	268	521
Less Other Unallocable Expenses	42	78	110	204	328
TOTAL PROFIT BEFORE TAX	302	469	672	11,569	11,926
5) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)					
A. RETAIL	2,136	2,303	2,136	2,303	2,208
B. INSTITUTIONAL	843	2,069	843	2,069	1,414
C. UNALLOCABLE ASSETS- LIABILITIES	2,510	2,832	2,510	2,832	2,943
D. INVESTMENTS & ADVANCES TO SUBSIDIARIES	19,823	16,641	19,823	16,641	14,774
E. CASH & CASH EQUIVALENT	3,639	3,636	3,639	3,636	3,762
TOTAL	28,951	27,481	28,951	27,481	25,100

Notes :

- The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.
- Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

Ninad Karpe
Managing Director

Place : MUMBAI
Date : 22nd Oct'2010

Notes :

- 1 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 22nd October 2010.
- 2 Accounting policies & practices which are material in determining the results of operation for the period are consistent with those adopted in the audited financial statement for the period ended 31st March'10
- 3 The figure of previous period i.e. on year to date basis are not comparable as the same comprises of period of nine months in 2009 against period of six months in 2010.
- 4 The figure of Previous period i.e. quarter and half year ended 30th September 2009 have not been adjusted for transactions of Aptech Software Limited (Wholly Owned Subsidiary) which was merged with the Company consequent to the scheme of amalgamation becoming effective on 9th August'2010 from the appointed date 1st of April'2009; but the same have been duly adjusted in the audited financial statement for the period of 15 months ended 31st March'2010
- 5 Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 30th September 2010 was as follows :

Particulars	Opening Balance	Addition	Disposals	Closing
Complaints	Nil	1	1	Nil

- 6 The Company has made an application to the Central Government, seeking an approval for remuneration paid in excess of limits prescribed under provisions of the Companies Act, 1956 aggregating to Rs 46,81,225 to the Managing Director for the period ended 31st March'10 which is pending.
- 7 For the quarter under review , the Company has recognised MAT credit entitlement under section 115 JAA of IT Act 1961, of Rs.60 Lakhs; total of such credit entitlement for the six months ended 30th September 2010 aggregates to Rs.137 lakhs. Deferred Tax assets has not been recognised out of Prudence .

Particulars	As at 30'Sept.10	As at 30'Sept.09
	Unaudited	Unaudited
SHAREHOLDERS' FUNDS		
a) Capital	4,827.57	4,650.20
b) Warrants	13.55	14.12
c) Reserve and Surplus	22,286.19	19,849.99
LOANS FUNDS	2,036.66	2,966.53
TOTAL	29,163.98	27,480.83
NET FIXED ASSETS	3,372.65	3,500.05
INVESTMENTS (NET OF PROVISION FOR DIMUNITION)	16,419.55	13,223.51
CURRENT ASSETS,LAONS AND ADVANCES		
a) Inventories	150.13	212.42
b) Sundry Debtors (Net of Provisions)	2,376.84	3,316.04
c) Cash & Bank balances	3,645.33	3,635.93
d) Loans and Advances	7,131.66	7,055.07
	13,303.96	14,219.46
Less : Current Liabilities and Provisions		
a) Liabilities	2,287.02	1,965.96
b) Provisions	1,645.16	1,496.23
	3,932.18	3,462.19
NET CURRENT ASSETS	9,371.78	10,757.27
TOTAL	29,163.98	27,480.83

- 9 Figures for the previous period/quarters have been regrouped/recast, wherever necessary, to conform to the current period's classification.

For APTECH LIMITED

Ninad Karpe

Managing Director

Place : Mumbai

Date : 22nd October 2010